

ActionablePatents Guide [search]

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Throughout the guide all references to search and analysis features are available with explanations to assist users level-up their operating skills and boost productivity. The guide includes examples of frequently used features as well as features used by analytics professionals, thus may contain actual names of certain organizations, persons, cases, and patent numbers, etc. Such presentation is only to illustrate examples to help user understanding, therefore does not present or contain actual analysis data of named subject. Whenever a detailed explanation of underlying function is overly extensive to be included in this guide, appropriate references are provided for further information.

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Search Methods

Simple Search

Search by phrase or keyword

- Empty space between two keywords is considered as “AND” (ex: LED CHIP → LED AND CHIP)
- Title, Abstract, Claims are default search fields. Click Field tab to add more search fields.

The screenshot shows the 'Simple' search method interface. At the top, there are tabs for 'Simple', 'Boolean', 'Field', 'Number', 'Script', and 'Advanced'. The 'Simple' tab is selected. Below the tabs, there are three dropdown menus: 'DB Selection', 'Appl-Granted Dup.', and 'US Granted'. A search input field contains the text 'LED'. To the right of the input field is a search button with a magnifying glass icon. Below the search bar, there is a table with the following data:

No.	DB	Total count
TT1	US	41,353

At the bottom of the table, there is a 'History' button with an upward arrow.

Search Assistant

- Search Assistant shows a list of keyword extension while entering a keyword.
- Selected keyword is then further narrowed down with related technology terms.

The screenshot shows the 'Search Assistant' interface. At the top, there are tabs for 'Simple', 'Boolean', 'Field', 'Number', 'Script', and 'Advanced'. The 'Simple' tab is selected. Below the tabs, there are three dropdown menus: 'DB Selection', 'Appl-Granted Dup.', and 'US Granted'. A search input field contains the text 'LED'. To the right of the input field is a search button with a magnifying glass icon. Below the search bar, there is a list of recommended keyword extensions and related terms. The first extension is 'LED CHIP', which is selected. Below it, there is a list of related terms: 'LED LAMP', 'LED PACKAGE', 'LED DIE', and '+ More'. To the right of the list, there is a section titled 'LED CHIP Related Terms' with the following items: 'LED MODULES', 'HEAT SINK', 'EMITTING HEAT SINK', and 'CIRCUIT BOARD'.



Search Methods

Boolean Search

Boolean Search enables specific search operators like [AND] [OR] [NOT] [" "] [*] [?] to help find results more closely related to search objective.

- Available searchable fields may vary per country
- Click [+] to add search field.
- Refer to [\[Boolean\]](#) for more information on Boolean operators

The screenshot displays a search interface with the following elements:

- 1**: Navigation tabs: Simple, **Boolean**, Field, Number, Script, Advanced.
- 2**: Search filters: DB Selection, Appl-Granted Dup., US Granted.
- 3**: Search field dropdown: Current Assignee.
- 4**: Search value: MICROSOFT CORP.
- 5**: Boolean operator dropdown: NOT, AND, OR, NOT.
- 6**: Search field dropdown: Normalized Orig. Assignee.
- 7**: Search value: MICROSOFT CORP.
- 8**: Search button and Clear button.

A dialog box titled "Search Field ADD/REMOVE" is open, showing a list of searchable fields categorized by type:

[Text Fields]	[Number]	[Assignee]	[Status, Evaluation]
Title, Abstract, Claims	Any Number	Original Assignee	Transfer of ownership
Title	Application Number	Current Assignee	Life Status
Abstract	Publication Number	Normalized Orig. Assignee	Final Status
Claims	Pub. No. (Appl.)	Assignees (Collectively)	Patent Evaluation Score
Description	Pub. No. (Granted)		Inventor Evaluation Score
	Priority Number		
[Inventor, Attorney, Etc.]	[Date]	[Citation]	[Country]
Inventor	Application Date	Domestic Citation	Assignee Country
Attorney, Agent, Firm	Pub. Date	Foreign Citation	Inventor Country
Primary Examiner	Pub. Date (Appl.)	Foreign Ref. Country	Inpadoc Family Country
Assistant Examiner	Pub. Date (Granted)	Other References	
Pub. Kind	Priority Date		
	Assignment Date		
[Count]	[Classification]	[Classification Detail]	[All Fields]
Domestic Citation Count	IPC	IPC (include Sub Classes)	Search All Fields
Domestic Cited-By Count	CPC	CPC (include Sub Classes)	
Inpadoc Family Count	UPC	UPC (include Sub Classes)	
Inpadoc Family Country Count		Primary IPC	
Inventor Count		Primary CPC	
Genealogy Count		Primary UPC	
		Non-Primary IPC	
		Non-Primary CPC	
		Non-Primary UPC	

Additional callouts in the image:

- A red box highlights the "Boolean" tab and the filter dropdowns.
- A blue arrow points from the "Title, Abstract, Claims" field to the dialog box.
- A blue box labeled "Search Field ADD/REMOVE" points to the "+" and "-" buttons in the search field dropdown.
- A blue box labeled "Available search fields may vary per country" points to the dialog box.
- A green box labeled "Green - pay" is located at the bottom of the dialog box.



Search Methods

Boolean Search

Search Assistant

Search Assistant simplifies your search by recommending keyword extension and related technology terms.

The screenshot shows the Search Assistant interface with the following components and annotations:

- 1** (Red circle): Points to the search input field containing "Title, Abstract, Claims".
- 2** (Red circle): Points to the "Recommended keyword extension" box, which lists "LED CHIP", "LED LAMP", "LED PACKAGE", "LED DIE", and "+ More".
- 3** (Red circle): Points to the "LED CHIP Related Terms" dropdown menu, which lists "EMITTING DIODE", "LIGHT EMITTED", "EMITTED LIGHT", and "LED PACKAGE".
- Technology terms related to keyword extension** (Blue box): Points to the "LED CHIP Related Terms" dropdown.
- Recommended keyword extension** (Blue box): Points to the "LED CHIP" list.

Assignee Filter

Assignee filter allows user to enter partial name of an assignee and get a list of full assignee names that closely match the partial name.

The screenshot shows the Assignee Filter interface with the following components and annotations:

- 1** (Red circle): Points to the search input field containing "Original Assignee".
- 2** (Red circle): Points to the search input field containing "nic".
- List of closely matching assignee names** (Blue box): Points to the dropdown menu listing "MICROSOFT CORP", "MICRON TECHNOLOGY INC", "ADVANCED MICRO DEVICES INC", "FUJITSU LTD", and "ORACLE AMERICA INC".
- View more assignee names** (Blue box): Points to the "+ More" link at the bottom of the dropdown menu.



Search Methods

Field Search

Field Search enables users to search within specific categories with over 60 predefined searchable fields.

The screenshot shows the 'Field Search' interface. At the top, there are navigation tabs: 'Simple', 'Boolean', 'Field', 'Number', 'Script', and 'Advanced'. The 'Field' tab is selected and highlighted with a red box and a callout '1'. Below the tabs, there are three dropdown menus: 'DB Selection', 'Appl-Granted Dup.', and 'US Granted', all highlighted with a red box and a callout '2'. The main search area is titled 'Text Fields' and contains a grid of search fields. A callout '3' points to the 'operation' field in the 'Title, Abstract, Claims' row. A callout '4' points to the 'Search' button in the top right of the 'Text Fields' section. Below the 'Text Fields' section, there are several other categories of fields: 'Date & Number Fields', 'Status, E...', 'Classification & Code Fields', 'Specific Fields for UK,DE,FR', and 'Advanced Information'. A callout box with a blue border and the text 'Field Hide / Unhide' points to the 'Date & Number Fields' category.

Category	Field Name	Example Value
Text Fields	Title, Abstract, Claims	operation
	Title	ex) Ultrasonic* "display panel"
	Abstract	ex) Ultrasonic* "display panel"
	Claims	ex) Ultrasonic* "display panel"
	Description	ex) Ultrasonic* "display panel"
	Original Assignee	ex) "International business machines"
	Normalized Orig. Assignee	ex) "International business machines"
Text Fields	Current Assignee	ex) "SAMSUNG ELECTRONICS CO LTD"
	Assignees (Collectively)	ex) "International business machines"
	Inventor	ex) Smith John or Tom* "Wenzel Brian"
	Attorney, Agent, Firm	ex) "Glenn Michael A"
	Primary Examiner	ex) "Gill James J" "Gill Jame**"
	Assistant Examiner	ex) "Loomis John C" "Loomis Joh**"
	Search All Fields	ex) Ultrasonic* "display panel"
Date & Number Fields		
Status, E...		
Classification & Code Fields		
Specific Fields for UK,DE,FR		
Advanced Information		



Search Methods

Number Search

Number Search enables users to search documents using diverse document number formats.

- Searched number must be in recognizable format by the issuing country.
- Multiple document numbers can be entered by separating each other with single space or inserting a new line or coma.

Simple | Boolean | Field **Number** | Script | Advanced ★ My List (0) 📁 My Folder

DB Selection ▾ Appl-Granted Dup. US Applications ✕ | US Granted ✕ ▾

3 Any Number
 Application Number
 Pub. No. (Appl.)
 Pub. No. (Granted)
 Publication Number

4 US8055515
US07/078480
US20110270955
US07/078480

5 Search Clear

Number Formats **TIP**

Collection	Type of Number	Example	Number Formats
US Granted	Utility	US8055515	< US > + < 7-digit number >
	Design	USD454999	< US > + < Patent kind code > + < 6-digit number >
	Reissue	USRE37613	< US > + < Patent kind code > + < 5-digit number >
	Plant	USPP12499	< US > + < Patent kind code > + < 6-digit number >
	Sir	USH2065	< US > + < Patent kind code > + < 1~4-digit number >
	Defensive	UST109201	< US > + < Patent kind code > + < 6-digit number >
US Applications	Appl. Number	US07/078480	< US > + < Series code > + < 6-digit number >
	Pub. Number	US20110270955	< US > + < 4-digit year > + < 7-digit number >
US Applications	Appl. Number	US07/078480	< US > + < Series code > + < 6-digit number >

Close



Search Methods

Advanced Search

Advanced Search helps users to narrow down search results by using noise reduction features like exact phrase search or include/exclude words from search. These advance features allow users to search only the desired section of patents.

- “none of these words” option cannot be used alone.

The screenshot displays the Advanced Search interface. At the top, navigation options include Simple, Boolean, Field, Number, Script, and Advanced (highlighted with a red box and a '1' callout). On the right, there are links for 'My List (0)' and 'My Folder'. Below the navigation, a search bar (callout '2') contains 'DB Selection', 'Appl-Granted Dup.', 'US Applications' (with a close icon), and 'US Granted' (with a close icon and dropdown arrow). A 'Show results with' button is on the left. The search criteria are listed in a table:

Option	Text	Field
all of these words	display	Title, Abstract, Claims
the exact phrase	display panel	Title, Abstract, Claims
any of these words		Title, Abstract, Claims
none of these words	2000	Application Date

A tip below the table reads: "Tip: Use these options to look for an exact phrase or to exclude pages containing certain words. You can also limit your search to certain parts of patents." A blue arrow points from the tip to the search results table. A 'Search' button (callout '4') and a 'Clear' button are at the bottom right of the search area. The search results table has columns for 'No.', 'DB', and 'Total count'. The first result is:

No.	DB	Total count
TT1	US-A , US	50,010

The search query for this result is: `TAC=((display)) AND (TAC=("display panel")) NOT AD=((2000))`. A 'History' link is at the bottom center.



Search Methods

Application-Granted Deduplication

Application-Granted Deduplication prevents the system from searching applications of already granted patents. This feature is useful for eliminating duplication when searching patents from both application and granted database.

- Application-Granted Deduplication can be used only when both application and granted database are selected at the same time.

Select DB Collections to search

+ Data Coverage

US Patents & Application	<input checked="" type="checkbox"/> US Applications	<input checked="" type="checkbox"/> Application-Granted deduplication TIP
	<input checked="" type="checkbox"/> US Granted	
	<input type="checkbox"/> US Granted (before 1976)	
European Patents	<input type="checkbox"/> European Applications	<input type="checkbox"/> European Granted
	<input type="checkbox"/> German Applications	<input type="checkbox"/> German Granted
	<input type="checkbox"/> UK Applications	<input type="checkbox"/> UK Granted
	<input type="checkbox"/> French Applications	<input type="checkbox"/> French Granted
WIPO	<input type="checkbox"/> WIPO PCT Publications	
Asian Patents	<input type="checkbox"/> Chinese Patents	<input type="checkbox"/> Chinese Utilities
	<input type="checkbox"/> Patent Abstract of Japan	<input type="checkbox"/> Korean Patent Abstract

OK Cancel



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Creating Search Queries

Basic Search

Selected search field must use an equal sign(=) to connect with keyword or phrase. If no search field is selected, then TAC will be used as default search field. TAC is the combination of TI(title), AB(abstract), CL(Claims) search fields. If two or more keywords are used with empty space in between, then AND will be the default operator.

[Example]

Query	Meaning
IN="John Doe"	Search patents that include the name "John Doe" as the inventor.
UC=712/013	Search patents with UPC code 712/013. UPC field is only available from U.S. application and granted databases.
PA=SHARP AND TI=LCD	Search patents with original assignee as SHARP with LCD in the title.

Searching with two words sharing common search goal can be done using following queries.

[Example]

Sample Case	Query
Search video camera in TAC	TAC=video AND TAC=camera
Search video in title only and search camera in title, abstract and claims	TI=video AND TAC=camera



Creating Search Queries

Stemming Search

When searching the title(TI), abstract(AB), description(DEC) and claim(CL) fields, search queries will automatically default to stemming search. Stemming search looks for words that have the same stem as the word you entered thus makes it easy to retrieve variations of keywords.

[Example]

Keyword	Stemming
car	car cars / cart / carriage
record	record recorded / recording / records



Creating Search Queries

Search Operators

→ Range Operators

Operator	Meaning	Example
<	before/less than (Date/Number)	AD<2000
>	after/greater than (Date/Number)	AD>2000
=	equal to (Date/Number)	AD=2000
<=	before or equal to/less than or equal to (Date/Number)	AD<=2001
>=	after or equal to/greater than or equal to (Date/Number)	AD>=2000
:	all in between (Date/Number)	AD=2000:2001 (Same as → AD>=2000 AND AD<=2001)

[Example]

Application Date	Patent Score	INPADOC Family Count
AD>=19971101 AND AD<=19980512	PSCORE<5	nFMLY=2
AD=19971101:19980512	PSCORE>8	nFMLY<2
AD=1997:1998	PSCORE=2:5	nFMLY=10:30






Creating Search Queries

Search Operators

Boolean Operators

Boolean Operators are used when searching with two or more keywords or phrases.

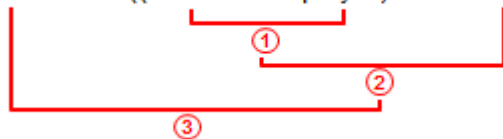
Operator	Meaning
AND	
OR	
NOT	

Priority	[AND] , [NOT] → [OR]
----------	----------------------

- AND NOT operators have the same priority followed by OR operator.

[Example]

needle NOT ((record AND player) OR sewing)



Step1, Search patents containing both 'record' and 'player'

Step2, Search patents containing 'sewing' and combine the result with Step1

Step3, The search result of 'needle' excludes patents from combined result of Step2 and becomes final search result.



Creating Search Queries

Search Operators

Exact Matching Operator

Exact Matching Operator yields exact match result for the input keyword or phrase.

Operator	Meaning
“ ”	Searches exact match for keywords or phrase quoted with double quotation mark.

[Example]

Keyword	Correct	Incorrect
“video camera”	video camera	video camera s
	video from a camera (Stop Words are ignored)	videocamera
“camera”	camera	camera s

- Stop Words are ignored and considered as a blank space.
- Stop Words example: a / an / and / are / as / at / be / by / fig / for / from / in / invention / is / of / on / or / that / the / this / to / which / with



Creating Search Queries

Search Operators

Full Match Operator

Full Match Operator is specifically used for name search which provides results that perfectly match the input name. Full Matching Operator can be used with PA(original assignee), NPA(normalized original assignee), CA(current assignee) and IN(inventor).

Operator	Meaning
"% %"	Searches for fully matched name quoted with double quotation and % symbols.

When using Full Match Operator there must be a blank space between % and keyword (name). If two or more words make up the name, then there must be a blank space between each word.

[Example]

Correct Query	Correct Keyword Use	Incorrect Query	Incorrect Keyword Use
PA="% Sony Corporation %"	Sony Corporation	PA="%Sony Corporation%" PA="%SonyCorporation%"	Sony Corporation inc SonyCorporation



Creating Search Queries

Search Operators

Truncation Operators

Truncation Operators allow user to insert wildcards to fill-in the rest of the keyword or replace a character from the keyword.

Operator	Meaning
*	Asterisk (*) is a “fill-in-the-blank” place holder. Use the asterisk (*) to find all available characters that match the given keyword. For example, electro* locates all words that match the characters electro in front.
?	Question mark (?) is a “replace-one-character” place holder. A question mark (?) replaces any one character from the keyword. If replacing multiple characters, then same quantity of question mark (?) must be used.

[Example]

Keyword with wildcard	Result
electro*	electron electronic electromagnetic
electroly?e	electrolyte electrolyze
electro???	electronic



Creating Search Queries

Search Operators

→ Truncation Operators

[Truncation Rules]

Operator	Searchable Field	Rule
*	Title, Abstract, Claims, Description	<ul style="list-style-type: none">• The keyword must contain at least 2 characters.• The location of the asterisk (*) must be at the end of a keyword.
	Other searchable fields	<ul style="list-style-type: none">• The keyword must contain at least 1 character.• The location of the asterisk (*) must be at the end of a keyword.
?	Title, Abstract, Claims, Description	<ul style="list-style-type: none">• The keyword must contain at least 1 character.
	Other searchable fields	<ul style="list-style-type: none">• The question mark (?) can replace any character in a keyword.• The question mark (?) can be located at the beginning of a keyword



Creating Search Queries

Search Operators

→ Proximity Operators

Proximity search using proximity operators allows users to specify how close two or more words must be to each other in order to register a match. The proximity operators are WITHIN, NEAR, ORDER, CONTAINS.

Operator	Meaning
WITHIN/n (or W/n)	Search two words located in sequential order with in-between distance of below (n)
NEAR/n (or N/n)	Search two words, regardless of their sequential order, with in-between distance of below (n)
ORDER/n (or O/n)	Search two words located in sequential order containing in-between words of below (n).
CONTAINS/n (or C/n)	Search two words, regardless of their sequential order, containing in-between words of below (n).

- n found in WITHIN/n, Near/n indicates the number of space between two keywords
- n found in ORDER/n, CONTAINS/n indicates the number of words between two keywords.
- Proximity operators can be used in same searchable fields only.



Creating Search Queries

Search Operators

→ Proximity Operators

[Proximity Operators Comparison]

Operator	Number of Words	Proximity	n
WITHIN/n (or W/n)	Two words	In sequential order	n is the number of space
NEAR/n (or N/n)	Two words	Regardless of sequential order	n is the number of space
ORDER/n (or O/n)	Two words or more	In sequential order	n is the number of words
CONTAINS/n (or C/n)	Two words or more	Regardless of sequential order	n is the number of words



Creating Search Queries

Search Operators

Proximity Operators

Proximity operators become ineffective if two proximity search keywords are combined as one. For example, combining wireless network to wirelessnetwork will bring no result.

[Example]

Operator	Query	Correct Search	Incorrect Search
WITHIN/n (or W/n)	(wireless WITHIN/2 network)	wireless independent network wireless network	network based wireless network wireless wirelessnetwork
NEAR/n (or N/n)	(wireless NEAR/2 network)	wireless independent network wireless network network based wireless network wireless	networkwireless
ORDER/n (or O/n)	ORDER/1(wireless,local,network)	wireless local area network wireless local network	localization in wireless networks local wireless network wirelesslocalnetwork
CONTAINS/n (or C/n)	CONTAINS/1(wireless,local,network)	wireless local area networks wireless local network localization in wireless networks local wireless network	wirelesslocalnetwork



Creating Search Queries

Search Operators

Search Using Round Parentheses

Round parentheses () can be used to set search priority order. If searching multiple words from the same search field, users can also use round parentheses to combine the words as single search item.

record AND (player OR sewing)



[Example]

Query without Parentheses	Query with Parentheses
TI=video AND TI=camera	TI=(video camera)
TI=video AND TI=camera	TI=(video AND camera)
TI=video OR TI=camera	TI=(video OR camera)



Creating Search Queries

Search Operators

→ Priority Order

If multiple operators are used within single query, the default priority order is from left to right. However, a bracket [] can be used to set user desired priority order.

- The bracket [] enables users to set operator priority.

Operator Priority	[Truncation] → [Full Match] → [Proximity] → [Boolean]
--------------------------	--

Boolean Priority	[AND] , [NOT] → [OR]
-------------------------	-----------------------------



Creating Search Queries

Searchable Fields

Below is the searchable fields table with acronym and description per field. Refer to this table when creating queries for specific field search. Note the followings when using this table.

※ **Highlighted fields** – Available to paid users only.

Text Fields	Number	Assignee	Status, Evaluation
TAC (Title+Abstract+Claims)	AN (Application Number)	TPA (Assignees (Collectively))	LS (Life Status)
TI (Title)	PN (Publication Number)	PA (Original Assignee)	FS (Final Status)
AB (Abstract)	PNA (Pub. No. (Appl.))	NPA (Normalized Orig. Assignee)	TRANSFER (Transfer of ownership)
FC (First Claim)	RN (Pub. No. (Granted))	CA (Current Assignee)	PSCORE (Patent Evaluation Score)
CL (Claims)	PNE (Pub. Number (Examined))		INSCORE (Inventor Evaluation Score)
DESC (Description)	PRN (Priority Number)		
	NUM (Any Number)		
Inventor, Attorney, Etc.	Date	Citation	Country
IN (Inventor)	AD (Application Date)	DREF (Domestic Citation)	DSR (Desig. Region)
AT (Attorney, Agent or Firm)	PD (Pub. Date)	FRPN (Foreign Citation)	DSN (Desig. Nation)
EXP (Primary Examiner)	PDA (Pub. Date (Appl.))	OREF (Other References)	PAC (Assignee Country)
EXA (Assistant Examiner)	RD (Pub. Date (Granted))		INC (Inventor Country)
	PDE (Pub. Date (Examined))		FMLYC (INPODOC Family Country)
	PRD (Priority Date)		PRC (Priority Country)
	OPD (Issued Date)		FRPC (Foreign Ref. Country)
	ASD (Assignment Date)		



Creating Search Queries



Searchable Fields

Classification	Classification Detail	Count	Specific Fields for DE,FR
IC (IPC)	ICO (Primary IPC)	nIN (Inventor Count)	TIE (English Title)
CPC (CPC)	ICX (Non-Primary IPC)	nGENE (Genealogy Count)	TID (German Title)
UC (UPC)	ICH (IPC (Include Sub Classes))	nDREF (Domestic Citation Count)	TIF (French Title)
KD (Pub. Kind)	CPCO (Primary CPC)	nDREFBY (Domestic Cited-By Count)	ABE (English Abstract)
	CPCX (Non-Primary CPC)	nFMLY (Inpadoc Family Count)	ABD (German Abstract)
	CPCH (CPC (Include Sub Classes))	nFMLYC (Inpadoc Family Country Count)	ABF (French Abstract)
	UCO (Primary UPC)		
	UCX (Non-Primary UPC)		
	UCH (UPC (Include Sub Classes))		
All Fields			
Search All Fields (ALL)			

